



TAXES DONE HASSLE FREE!

CHECKLIST:

You only share applicable documents, please skip the rest.

BASIC INFORMATION

- SIN
- Photo ID
- Email
- Phone Number
- Void Cheque/Direct Deposit
- Study/Work-permit (if applicable)
- Date of entry to Canada
- Current address

IF MARRIED?

- Date of Marriage
- Spouse, in Canada?
- If not, spouse income for each year
- If yes, all information for spouse

EMPLOYED

- T4 slips
- Work-from-home
- Office-in-home expenses
- Other employment expenses

IF KIDS/DEPENDANTS?

- Name
- Photo ID
- SIN, if available
- Other information



TAXES DONE HASSLE FREE! IF SELF-EMPLOYED - UBER/SKIP, ETC?

EDUCATION

- T2202A (on student portal)
- Prior year tuition credits
(if we did not file your prior tax returns)

- Occupation
- Income
- Duration
- Expenses - Phone, Kms, Repair, other..

OTHER

- Ontario Residents, Rent paid
- COVID-19 relief payments or repayments (T4A)
- Employment insurance benefits (T4A or T4E)
- RRSP, Crypto, Stocks (T3, T5, T5008)
- All other information slips

OTHER

- Moving expenses
- Charitable Donations
- Medical expenses
- All other information slips

Please share via email (taxbyash@gmail.com)
or by WhatsApp at 778-865-3124.

Let us know if you have any questions.